

IMPORTANT NOTICE ABOUT YOUR PRIVACY



Our Commitment to Privacy

Simple Capital and the Simple Capital Fund are committed to maintaining the confidentiality, integrity and security of personal information about our current, past and prospective customers. We take great care to protect your personal information and when we use it, we do so to service and maintain your account; process transactions in your account; respond to inquiries from you or your representative; develop, offer, and deliver products and services; or to fulfill legal and regulatory requirements.

How and Why We Obtain Personal Information

The Simple Capital Fund and its services providers, such as transfer agent and custodian, may collect public and non-public personal information about you from any of the following sources:

- On applications or forms (for example, name, address, Social Security number, birth date, assets and income)
- In correspondence and conversations with Simple Capital representatives (for example, discussions with our customer service staff or information you enter into our Web sites)
- Information services and consumer reporting agencies (for example, to verify your identity)
- Other sources with your consent or with the consent of your representative (for example, from other institutions if you transfer assets to Simple Capital Fund)

How We Protect Your Information

We employ physical, electronic and procedural controls to protect your information. Within Simple Capital and among our service providers, we restrict access to personal information to those who require it to provide products and services to you. We may share the personal information that we collect with the following entities:

- Simple Capital corporate affiliates, including internal service providers
- Unaffiliated service providers (for example, printing and mailing companies, securities clearinghouses, and other entities who may provide services at Simple Capital's direction)
- Government agencies, other regulatory bodies and law enforcement officials (for example, for tax purposes or for reporting suspicious transactions)
- Other organizations, with your consent or as directed by your representative (for example, if you use Simple Capital as a financial reference in applying for credit with another institution), or as permitted or required by law (for example, for fraud prevention)

Simple Capital does not share personal information about our customers with unaffiliated third parties for use in marketing their products and services. If you have any questions about our privacy policies, please contact a shareholder's service representative at 1.866.694.6672

THIS NOTICE IS NOT PART OF THE FUND'S PROSPECTUS